

<div>Notes: This worksheet can be adapted by organizations to assess their current board composition and plan for the future. It allows the organization to identify capacity gaps and specific resources, connections or expertise that are needed to fill these gaps. The worksheet should be updated regularly, as the organization's needs will change and develop over time.</div>	Current																	Prospective			
	Dr. Robert Moss	Matt Porter	Joe Bush	Greg Siadal	Nicki Anderson	Dr. James Benzia	Jean Conway	Sheila Davidson	Linda DeTarr	Ed Edick	David Gronsky	Whitt Hollis	Matt Lane DDS	Bonnie Lauer, LPD	Eddie Murray	Steve Petersen	Andrew Sherman	Lori Vereker	Prospect Member	Prospect Member	Prospect Member
Age																					
Under 18																					
19-34																					
35-50																					
51-65																					
Over 65																					
Gender																					
Male	x	x	x	x		x				x	x	x	x		x	x	x				
Female					x		x	x	x					x				x			
Ethnicity																					
Asian																					
Black or African-American																					
Latino or Hispanic																					
Multiracial																					
Native American or Native Alaskan																					
Pacific Islander																					
White or Caucasian																					
Community Connections																					
Religious																					
Corporate																					
Education																					
Media																					
Political																					
Philanthropy																					
Small business																					
Social services																					
Other																					
Resources																					
Money to give																					
Access to money																					
Access to other resources (foundations, corp support)																					
Availability for active participation (solicitation visits, grant writing)																					
Qualities																					
Leadership Skills																					
Willingness to work																					
Personal connection with chapter mission																					
Personal Style																					
Consensus builder																					
Good communicator																					
Strategist																					
Visionary																					
Areas of Expertise																					

Administration/Management		
Entrepreneurship		
Financial Management		
Accounting		
Banking and trusts		
Investments		
Fundraising		
Government		
International affairs		
Law		
Marketing, Public relations		
Human resources		
Strategic planning		
Physical plant (architect, engineer)		
Real Estate		
Representative of clients		
Special program focus (education, health, public policy, social services)		
Technology		
Other		
Board Tenure		
Number of years (or terms) on the board		